

STATE OF SOUTH DAKOTA
CITY OF PIERRE
COUNTY OF HUGHES
SALES TAX REFUNDING REVENUE BONDS, SERIES 2004

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Pierre.
2. Designation of issue: Sales Tax Refunding Revenue Bonds, Series 2004.
3. Date of issue: October 1, 2004
4. Purpose of issue: To refund the the City's outstanding Sales Tax Bonds, Series 1996 dated October 1, 1996.
5. Type of bond: tax-exempt.
6. Principal amount and denomination of bond: \$ 1,825,000.
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Sales Tax Refunding Revenue Bond is true and correct on this 1st day of October 2004.


Its: Finance Officer

Form: SOS REC 050 08/84

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OCT 06 2004
S.D. SEC. OF STATE

1364185

\$1,825,000
Pierre, South Dakota
Sales Tax Revenue Refunding Bonds, Series 2004

Dated Oct 1, 2004

Debt Service Report

30/360/2-

Dates	Principal	Coupon	Interest	Total	BY 10/1	FY 1/1
04/01/2005			\$29,601.25	\$29,601.25		
10/01/2005	\$160,000.00	2.000	\$29,601.25	\$189,601.25	\$219,202.50	\$219,202.50
04/01/2006			\$28,001.25	\$28,001.25		
10/01/2006	\$165,000.00	2.400	\$28,001.25	\$193,001.25	\$221,002.50	\$221,002.50
04/01/2007			\$26,021.25	\$26,021.25		
10/01/2007	\$170,000.00	2.700	\$26,021.25	\$196,021.25	\$222,042.50	\$222,042.50
04/01/2008			\$23,726.25	\$23,726.25		
10/01/2008	\$170,000.00	2.950	\$23,726.25	\$193,726.25	\$217,452.50	\$217,452.50
04/01/2009			\$21,218.75	\$21,218.75		
10/01/2009	\$175,000.00	3.200	\$21,218.75	\$196,218.75	\$217,437.50	\$217,437.50
04/01/2010			\$18,418.75	\$18,418.75		
10/01/2010	\$185,000.00	3.400	\$18,418.75	\$203,418.75	\$221,837.50	\$221,837.50
04/01/2011			\$15,273.75	\$15,273.75		
10/01/2011	\$190,000.00	3.600	\$15,273.75	\$205,273.75	\$220,547.50	\$220,547.50
04/01/2012			\$11,853.75	\$11,853.75		
10/01/2012	\$195,000.00	3.750	\$11,853.75	\$206,853.75	\$218,707.50	\$218,707.50
04/01/2013			\$8,197.50	\$8,197.50		
10/01/2013	\$205,000.00	3.900	\$8,197.50	\$213,197.50	\$221,395.00	\$221,395.00
04/01/2014			\$4,200.00	\$4,200.00		
10/01/2014	\$210,000.00	4.000	\$4,200.00	\$214,200.00	\$218,400.00	\$218,400.00
	\$1,825,000.00		\$373,025.00	\$2,198,025.00	\$2,198,025	\$2,198,025